



# TRIPLE A REGIONAL AWARDS 2010

## Part 2: Fixed Income – Best Houses & Deals

### The winners are ...

Best Debt House	Winner: <b>HSBC</b> Other nominees: <b>Citi • Barclays Capital • Standard Chartered Bank</b>
Best Bond House	Winner: <b>HSBC</b> Other nominees: <b>Citi • Deutsche Bank • J.P. Morgan</b>
Rising Star Bond House	Winner: <b>Royal Bank of Scotland</b>
Best Emerging Markets Bond House	Winner: <b>Deutsche Bank</b> Other nominees: <b>Credit Suisse • Standard Chartered Bank</b>
Best Asian Currency Bond House	Winner: <b>Standard Chartered Bank</b> Other nominee: <b>HSBC</b>
Best Loan House	Winner: <b>HSBC</b> Other nominees: <b>ANZ • Standard Chartered Bank</b>
Best Liability Management House	Winner: <b>Deutsche Bank</b> Other nominees: <b>HSBC • J.P. Morgan</b>

### BEST DEALS, FIXED INCOME

#### BEST SOVEREIGN BOND

**Republic of the Philippines 44.1 billion pesos (US\$1 billion equivalent), 4.95% global bonds due 2021**

Joint global coordinators: **Citi, Deutsche Bank**

Joint bookrunners: **Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, J.P. Morgan**

#### BEST QUASI-SOVEREIGN BOND/ BEST LOCAL CURRENCY BOND

**Temasek Financial S\$1 billion 4.2% bonds due August 2050**

Joint bookrunners and joint lead managers: **DBS Bank, Standard Chartered Bank**

#### BEST CORPORATE BOND

**Reliance Holdings USA US\$1 billion 4.5% senior notes due 2020; US\$500 million 6.25% senior notes due 2040**

Joint bookrunners and joint lead managers: **Citi, BAML, HSBC, Royal Bank of Scotland**

#### BEST BANK CAPITAL BOND

**Bank of China (HK) US\$1.6 billion 5.5% lower tier 2 subordinated debt due 2020;**

**US\$900 million 5.55% lower tier 2 re-opening due 2020**

Joint bookrunners: **BOCI, Deutsche Bank, UBS**

#### BEST HIGH-YIELD BOND

**Shimao Property Holdings**

**US\$500 million 9.65% 7-year noncall 4 bond offering**

Joint bookrunners: **HSBC, Morgan Stanley, Standard Chartered Bank**

#### BEST HYBRID BOND

**PHBS (Cheung Kong Infrastructure) US\$1 billion 6.625% Reg S guaranteed perpetual securities**

Sole bookrunner: **J.P. Morgan**

#### BEST NEW BOND

**Sinochem Overseas Capital US\$1.5 billion 4.5% senior notes due 2020; US\$500 million 6.3% senior notes due 2040**

Sole global coordinator: **Citi**

Joint bookrunners: **Citi, HSBC, UBS**

#### BEST LIABILITY MANAGEMENT

**Tata Motors US\$300 million and 11.76 billion yen enhanced conversion**

Dealer managers: **Citi, Credit Suisse, J.P. Morgan, Standard Chartered Bank**